

TSX.V:DE

www.decisivedividend.com

APRIL 2024



Decisive Dividend Corporation

WHO WE ARE

Decisive was established to acquire proven, cash-flowing companies in order to provide sustainable and growing dividends to shareholders.

WHAT WE DO

We raise capital from investors to acquire well-established manufacturing companies with strong, predictable cashflow.

WHERE WE INVEST

We target manufacturing companies with a sustainable competitive advantage that have an enterprise value of up to \$25 million.

SHARE DATA APR 10, 2024

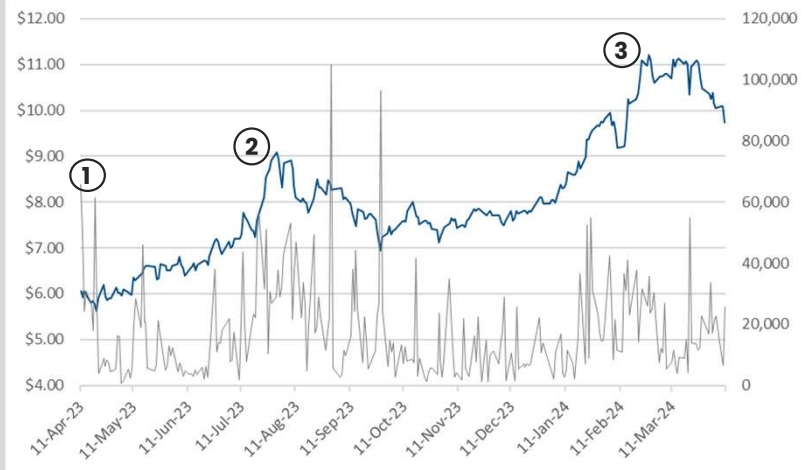
52 WEEK RANGE
\$ 5.60 - \$ 11.50

TTM AVERAGE DAILY VOLUME
17.4K - TSXV

COMMON SHARES, BASIC / DILUTED
19.3M / 20.7M

INSIDER OWNERSHIP
2.0M / 10.2%

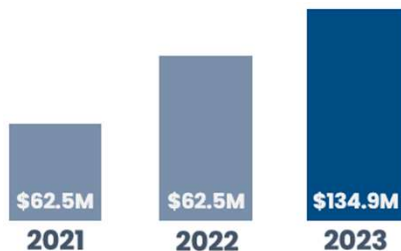
DIVIDEND
\$ 0.045 MONTHLY
(5.5% YIELD)



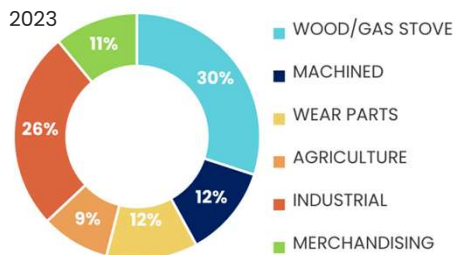
- ① Announce dividend increase & April 2023 acquisitions
- ② Announce dividend increase & IHT acquisition
- ③ Announce dividend increase; credit facility increase & asset acquisition

FINANCIAL INFORMATION

SALES



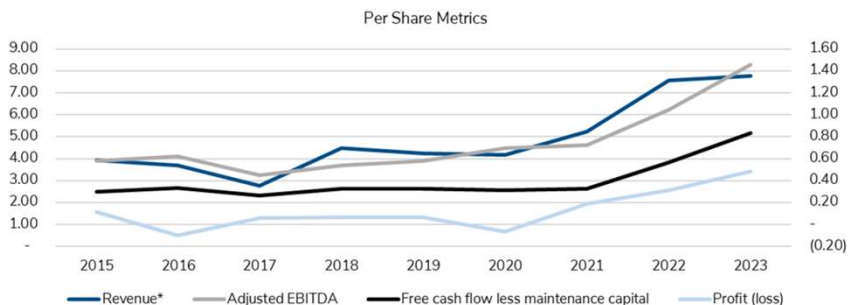
SALES BY TYPE



PROFIT



ADJUSTED EBITDA



*In the above chart, per share revenue is measured on the left axis, while all other per share metrics are measured on the right axis.

"Adjusted EBITDA", "Free Cash Flow", and "Maintenance Capital Expenditures", are not a recognized financial measure under International Financial Reporting Standards and therefore may not be comparable to similar measures presented by other issuers. A reader should not place undue reliance on any Non-IFRS financial measures. The detailed descriptions of these measures is included in Decisive's Management's Discussion and Analysis (available on SEDAR at www.sedar.com) under the heading "Non-IFRS Financial Measures".



ACQUISITION PHILOSOPHY

WE ARE ACTIVELY PURSUING NEW PLATFORM ACQUISITIONS AND STRATEGIC ADD-ONS



DIVERSIFIED PORTFOLIO



ACQUIRED
2015
VERTICALS
Wood / Gas Stoves



ACQUIRED
2016
VERTICALS
Mining, Cement, Aggregate



ACQUIRED
2018
VERTICALS
Agriculture, Mining, Waste Management



ACQUIRED
2018 & 2024 Tuck-in
VERTICALS
Oil & Gas, Utilities, Agriculture



ACQUIRED
2019
VERTICALS
Commercial Vehicles, Forestry, Mining



ACQUIRED
2022
VERTICALS
Retail Stores, Consumer-Packaged Goods



ACQUIRED
2022
VERTICALS
Wood / Gas Stoves



ACQUIRED
2023
VERTICALS
Road Maintenance, Road Construction, Agriculture, Mining, Oil & Gas



ACQUIRED
2023
VERTICALS
Mining, Oil & Gas, Road Construction, Forestry



ACQUIRED
2023
VERTICALS
Mining, Oil & Gas, Road Construction, Forestry



ACQUIRED
2023
VERTICALS
Agriculture



ACQUIRED
2024
VERTICALS
Food & Beverage, Textiles, Packaging, Agriculture

INVESTOR RELATIONS CONTACTS

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